

Publication of Base Prospectus

Released : 22 Jan 2016

RNS Number : 7804M
Paragon Group Of Companies PLC
22 January 2016

The Paragon Group of Companies PLC
£1,000,000,000 Euro Medium Term Note Programme
22 January 2016

Publication of Base Prospectus

The following base prospectus (the "**Base Prospectus**") has been approved by the UK Listing Authority and is available for viewing:

Base Prospectus dated 22 January 2016 relating to The Paragon Group of Companies PLC £1,000,000,000 Euro Medium Term Note Programme.

Please read the disclaimer below "*Disclaimer - Intended Addressees*" before attempting to access this service, as your right to do so is conditional upon complying with the requirements set out below.

To view the Base Prospectus, please follow the link below:

http://www.rns-pdf.londonstockexchange.com/rns/7804M_-2016-1-22.pdf

A copy of the Base Prospectus will also be submitted to the National Storage Mechanism and will shortly be available for inspection at: www.morningstar.co.uk/uk/NSM.

For further information, please contact:

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The securities described in the Base Prospectus have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or with any securities regulatory authority of any state or other jurisdiction of the United States and are subject to U.S. tax law requirements. The securities may not be offered, sold or delivered within the

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