

**The Paragon Group of Companies PLC  
Publication of Base Prospectus  
23 October 2014**

The following base prospectus (the "**Base Prospectus**") has been approved by the UK Listing Authority and is available for viewing:

Base Prospectus dated 23 October 2014 relating to The Paragon Group of Companies PLC £1,000,000,000 Euro Medium Term Note Programme.

Please read the disclaimer below "*Disclaimer - Intended Addressees*" before attempting to access this service, as your right to do so is conditional upon complying with the requirements set out below.

To view the Base Prospectus, please follow the link below:

[http://www.rns-pdf.londonstockexchange.com/rns/1568V\\_-2014-10-23.pdf](http://www.rns-pdf.londonstockexchange.com/rns/1568V_-2014-10-23.pdf)

A copy of the Base Prospectus will also be submitted to the National Storage Mechanism and will shortly be available for inspection at: [www.morningstar.co.uk/uk/NSM](http://www.morningstar.co.uk/uk/NSM).

For further information, please contact:

Investor Relations  
The Paragon Group of Companies PLC  
51 Homer Road  
Solihull  
West Midlands  
B91 3QJ  
Telephone: 0845 849 4003  
Fax: 0207 786 8484  
Email: [investor.relations@paragon-group.co.uk](mailto:investor.relations@paragon-group.co.uk)

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The securities described in the Base Prospectus have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"). Subject to certain exceptions, the securities may not be offered, sold or delivered within the United States or to, or for the account or benefit of U.S. persons. The securities are being offered and sold outside of the United States in reliance on Regulation S of the Securities Act. There will be no public offering in the United States.

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