

**Paragon Mortgages (No. 12) PLC (the “Company”)**  
**Disclosure of rights and restrictions attached to securities**

A copy of the Company’s Trust Deed (and a supplemental deed, together the “Trust Deeds”) in respect of its floating rate notes have today been submitted to the National Storage Mechanism in accordance with Listing Rule 17.3.9C.

The Trust Deeds set out the principal rights and restrictions attached to the Company’s floating rate notes. The NSM can be accessed at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

Enquiries:

Pandora Sharp, Company Secretary  
0121 712 2075