

FIRST FLEXIBLE NO. 4 PLC

ANNUAL INFORMATION UPDATE

Pursuant to the requirements of Prospectus Rule 5.2, the following summarises, by title, the information that has been published or made available to the public by the Company throughout the period from 5 February 2011 to 13 February 2012.

The Company uses the London Stock Exchange RNS service to make announcements to the market and these can be found on www.londonstockexchange.com. Copies of documents filed at Companies House can be obtained from Companies House or through Companies House Direct at www.direct.companieshouse.gov.uk. Copies of documents sent directly to shareholders can be obtained from The Company Secretary, First Flexible No. 4 PLC, St Catherine's Court, Herbert Road, Solihull, West Midlands, B91 3QE.

Some of the information referred to below was provided at a specific date and may now be out of date.

Information published on RNS:

<u>Date of Publication</u>	<u>Regulatory Headline</u>
7 February 2011	Annual Information Update
1 March 2011	FRN Variable Rate Fix
1 March 2011	FRN Variable Rate Fix
1 March 2011	FRN Variable Rate Fix
1 April 2011	FRN Variable Rate Fix
1 April 2011	FRN Variable Rate Fix
1 April 2011	FRN Variable Rate Fix
3 May 2011	FRN Variable Rate Fix
3 May 2011	FRN Variable Rate Fix
3 May 2011	FRN Variable Rate Fix
1 June 2011	FRN Variable Rate Fix
1 June 2011	FRN Variable Rate Fix
1 June 2011	Net Asset Value(s)
1 July 2011	FRN Variable Rate Fix
1 July 2011	FRN Variable Rate Fix
1 July 2011	FRN Variable Rate Fix
1 August 2011	FRN Variable Rate Fix
1 August 2011	FRN Variable Rate Fix
1 August 2011	FRN Variable Rate Fix
1 September 2011	FRN Variable Rate Fix
1 September 2011	FRN Variable Rate Fix
1 September 2011	FRN Variable Rate Fix
4 October 2011	FRN Variable Rate Fix
4 October 2011	FRN Variable Rate Fix
4 October 2011	FRN Variable Rate Fix
1 November 2011	FRN Variable Rate Fix
1 November 2011	FRN Variable Rate Fix

1 November 2011	FRN Variable Rate Fix
1 December 2011	FRN Variable Rate Fix
1 December 2011	FRN Variable Rate Fix
1 December 2011	FRN Variable Rate Fix
3 January 2012	FRN Variable Rate Fix
3 January 2012	FRN Variable Rate Fix
3 January 2012	FRN Variable Rate Fix
25 January 2012	Annual Financial Report
1 February 2012	FRN Variable Rate Fix
1 February 2012	FRN Variable Rate Fix
1 February 2012	FRN Variable Rate Fix

Documents filed at the Companies Registry:

<u>Date of Filing</u>	<u>Document Type</u>	<u>Brief Description</u>
4 August 2011	TM01	Director resigned – Paul Winship
8 September 2011	AP01	Director appointed – Dirk Stolp
19 September 2011	AD02	Single Alternative Inspection Location (SAIL) address changed
15 November 2011	AR01	Annual Return made up to 05/11/2011
25 January 2012	Accounts	Full accounts made up to 30/09/2011

Enquiries:

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